



JAY ROSEN

PARTNER

Miami
701 Brickell Avenue
17th Floor
Miami, FL 33131

Phone number: (305) 428-4526
Fax number: (305) 374-4744
jay.rosen@saul.com

SERVICES

Corporate
Corporate Governance
Mergers and Acquisitions
EB-5
Global Immigration and
Foreign Investment
International Business
Opportunity Zones and
Qualified Opportunity Funds

INDUSTRIES

Private Equity and Venture
Capital

Jay M. Rosen focuses his practice in general corporate and securities law. He has represented both public and private companies in connection with mergers and acquisitions, public and private offerings of securities and SEC disclosure, as well as corporate governance, debt and equity financing and general corporate matters. Jay's practice also includes handling private offerings under the EB-5 immigrant investor visa program. He serves as lead attorney on numerous projects from inception to closing, including contract negotiation and preparation.

Jay serves in the role as outside general counsel to various corporate clients, coordinating legal issues related to their day-to-day business operations. In addition, he has represented various clients with respect to mergers and acquisitions transactions, including drafting and negotiating complex stock and asset purchase agreements, operating agreements, letters of intent, due diligence documentation, non-competes, confidentiality, and non-disclosure agreements and related financing documentation.

HONORS

Named a Top 15 Corporate Attorney, *EB5 Investors Magazine*, 2018 to present

MEMBERSHIPS AND AFFILIATIONS

Judge, 2018 Transactional LawMeet® Competition

Board of Directors, Carrfour Supportive Housing, Inc.

Committee Member, The Shul of Downtown

EDUCATION

LL.M., Boston University School of Law, 2003

J.D., University of Miami School of Law, 2002, *cum laude*

B.A., The George Washington University, 1999

BAR ADMISSION

Florida