



JOHN D. DEMMY

PARTNER

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SERVICES

Bankruptcy and Restructuring

John Demmy represents debtors, creditors' and ad hoc committees, asset buyers, insurers, and all types of creditors in bankruptcy cases and related litigation matters, and he draws on his involvement in many of the major bankruptcy cases in the District of Delaware over the past 30 years to guide them. He also handles bankruptcy appeals to the Delaware District Court and to the Court of Appeals for the Third Circuit. He has appeared in major bankruptcies in the Southern District of New York and other bankruptcy jurisdictions, including Texas, Louisiana, California, Chicago, Pittsburgh, Minneapolis, Virginia and North Carolina, as well.

John is also an experienced commercial litigator who assists clients with cases in the Delaware Court of Chancery, a premiere venue for business disputes. He also provides opinions with respect to matters of bankruptcy and Delaware law relating to Delaware entities.

EXPERIENCE

Bankruptcy litigation, alternative entities and corporate deals

Utilities and energy providers, commercial landlords, equipment lessors, institutional and other lenders, trade creditors, executives and other unsecured and contract creditors are among the clients who rely on John to help them navigate complex commercial litigation, formation of alternative entities and a variety of other business-related matters across the breadth of the state's legal system, including cases in the state's District Court, Superior Court, and Third Circuit Court of Appeals.

Select representations include:

- An insurer group in the negotiation and obtaining of court approval of a \$163 million settlement of a bankruptcy case involving nearly 100 personal injury claims caused by allegedly defective, exploding gas cans, such settlements in aggregate amounts in excess of \$1 billion
- A manufacturer and supplier of surgical implant devices with \$20 million+ in annual sales in Chapter 11 reorganization case resulting in confirmed plan intellectual property valued in excess of \$10 million
- Retail footwear companies in successful Chapter 11 reorganization involving property valued in excess of \$10 million
- Opinions provided in non-consolidation restructuring of nearly \$30 million pursuant to a debt acquisition of debtor entities and "Delaware LLC" matters in numerous real estate related loans and re-financings
- Opinions provided in several deals involving the securitization of New York City tax liens and the re-financing of commercial real estate each in excess of one

MEMBERSHIPS AND AFFILIATIONS

American Bankruptcy Institute

Delaware State Bar Association

Pennsylvania State Bar Association

American Bar Association

Delaware Bankruptcy Inn of Court

EDUCATION

J.D., *cum laude*, Villanova University School of Law, 1986

B.S., Albright College, 1983

BAR ADMISSION

Delaware

New York

Pennsylvania