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DELAWARE CASE UPDATE

July 2, 2007

As a continuing service to our clients and corresponding counsel and other professionals, Saul Ewing is providing you with this update of major Chapter 11 cases filed in the District of Delaware, as well as a listing of the major creditors scheduled in those cases. Since our last Update, recent Delaware filings include:

1. MediCor Ltd. (07-10877) (Filed on June 29, 2007). Description of Business: MediCor Ltd. And its affiliates are a global health care company that acquires, develops, manufactures and markets products primarily for aesthetic, plastic and reconstructive surgery and dermatology markets. Total Assets (\$1M+); Total Liabilities (\$100M+). Major listed creditors: Sirius Capital, LLC, International Integrated Industries LLC, Clifford Chance US LLP, Ivonne Contreras Bovadilla, Greenberg & Company, Anabase International Corp., Merrill Communications LLC, FBO Douglas D Dedo, Openwaves Systems Inc., Great West Healthcare, David Barella, GE Capital, Dr. Harry Springer, State of Delaware, Nixon Peabody LLP, Baker & McKenzie, PricewaterhouseCoopers, Raymond C. Duhamel PHD, Quality and Compliance Consulting Inc. and Swanson Martin & Bell LLP.

2. Formation Meetings Scheduled Since The Last Update: None.

For additional information, or copies of any of the petitions listed above, please contact our Wilmington office:

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