

Mailing Address:
P.O. Box 1266
Wilmington, DE 19899-1266

Courier Address:
222 Delaware Avenue, Suite 1200
Wilmington, DE 19801

DELAWARE CASE UPDATE

May 4, 2007

As a continuing service to our clients and corresponding counsel and other professionals, Saul Ewing is providing you with this update of major Chapter 11 cases filed in the District of Delaware, as well as a listing of the major creditors scheduled in those cases. Since our last Update, recent Delaware filings include:

1. Pac-West Telecomm, Inc. (07-10562) (Filed on April 30, 2007). Description of Business: Independent provider of integrated communication solutions that enable communication providers to use our network and services as an alternative to building and maintaining their own network. Total Assets (\$1M+); Total Liabilities (\$1M+). Major listed creditors: Wells Fargo Bank, Tekelec, Liebert Global Services, Verizon CABS, Law Office of James M. Tobin, AT&T, Intertel Systems, Southern California Edison, Kutir Corp., DP Air Corporation, Pacific Gas & Electric, Integra Telecomm, JBA International, Qwest Communications, Lucent Technologies, Agreeya Solutions, ARI North Valley Tech Center, Verisign, MCI and Pics Telecomm Corp.

2. Formation Meetings Scheduled Since The Last Update:

- a. Pac-West Telecomm, Inc. (07-10562) –
Wednesday, May 9, 2007 @ 10:00 a.m., Federal Building
Wilmington, DE**

For additional information, or copies of any of the petitions listed above, please contact our Wilmington office:

Norman L. Pernick (Partner): (302) 421-6824 (phone), (302) 421-5865 (fax), npernick@saule.com (e-mail)

Mark Minuti (Partner): (302) 421-6840 (phone), (302) 421-5873 (fax), mminuti@saule.com (e-mail)

J. Kate Stickles (Partner): (302) 421-6873 (phone), (302) 421-5879 (fax), kstickles@saule.com (e-mail)

Pauline M. Ratkowiak (Paralegal): (302) 421-6861 (phone), (302) 421-5878 (fax), pzenner@saule.com (e-mail)