

Mailing Address:
P.O. Box 1266
Wilmington, DE 19899-1266

Courier Address:
222 Delaware Avenue, Suite 1200
Wilmington, DE 19801

DELAWARE CASE UPDATE

December 28, 2004

As a continuing service to our clients and corresponding counsel and other professionals, Saul Ewing is providing you with this update of major Chapter 11 cases filed in the District of Delaware, as well as a listing of the major creditors scheduled in those cases. Since our last Update, recent Delaware filings include:

1. The MIIX Group, Incorporated (04-13588) (Filed on December 20, 2004). Primary business of debtor: Providing management services to medical malpractice insurance companies. Total Assets (\$1M+); Total Liabilities (\$10M+). Major listed creditors: New Jersey State Medical Underwriters Inc., Stuart Glasser M.D., Pegasus Advisors, Saiber Schlesinger Satz & Goldstein LLC, Tri State Financial Press, PricewaterhouseCoopers, Equiserve, Shareholder.com, Mellon Global Securities, Business Wire and Neil E. Weisfeld.

2. Formation Meetings Scheduled Since The Last Update:

- a. The MIIX Group, Incorporated (Case No. 04-13588) –
**Thursday, January 6, 2005 @ 11:00 a.m., Federal Building
Wilmington, DE**

For additional information, or copies of any of the petitions listed above, please contact our Wilmington office:

Norman L. Pernick (Partner): (302) 421-6824 (phone), (302) 421-5865 (fax), npernick@saul.com (e-mail)

Mark Minuti (Partner): (302) 421-6840 (phone), (302) 421-5873 (fax), mminuti@saul.com (e-mail)

J. Kate Stickles (Partner): (302) 421-6873 (phone), (302) 421-5879 (fax), kstickles@saul.com (e-mail)

Pauline M. Ratkowiak (Paralegal): (302) 421-6861 (phone), (302) 421-5878 (fax), pzenner@saul.com (e-mail)